

## NTAA CORPORATE - PRODUCT PRICE LIST

### COMPANY PRODUCTS (excluding ASIC fees)

|  | ONLINE ORDER   |               | OFFLINE ORDER |
|--|--|---------------|---------------|
|  | Electronic Only  | Binder & Tabs | Binder & Tabs |
| Company Registration – Register <i>(excludes \$426 ASIC fee)</i>                     | \$143  | \$198         | \$275         |
| Company Registration - Register + CD <i>(excludes \$426 ASIC fee)</i>                |  | \$209         | \$285         |
| Company CD   |  | \$11          | \$11          |
| Company Seal   | \$45   | \$45          | \$45          |
| Company Change - New Constitution  |  |               | \$160         |
| Company Change <i>(Appointments/Resignations /Share Transfers / Address changes)</i> |  |               | \$160         |
| Company Name Change <i>(excludes \$351 ASIC fee)</i>                                 |  |               | \$140         |
| Reservation of Company Name <i>(excludes \$42 ASIC fee)</i>                          |  |               | \$40          |
| Deregistration of Company <i>(excludes \$35 ASIC fee)</i>                            |  |               | \$127         |
| Business Name Registration   |  |               | \$160         |
| Certificate of Registration <i>(excludes \$18 ASIC fee)</i>                          |  |               | \$16          |
| Company(Binder & Tabs)   |  |               | \$22          |
| <b>Searches</b>  |  |               |               |
| Company Extract – Current  | Refer to “Members Direct Price List for Searches” or log on to <a href="http://ntaacorporate.com.au/products/searches">http://ntaacorporate.com.au/products/searches</a> |               | \$25          |
| Company Extract – Historical   |  |               | \$35          |
| Business Name Extract  |  |               | \$40          |

### TRUSTS PRODUCTS

|  | ONLINE ORDER    |               | OFFLINE ORDER |
|--|-----------------|---------------|---------------|
|  | Electronic Only | Binder & Tabs | Binder & Tabs |
| Discretionary Trust  | \$143           | \$198         | \$275         |
| Unit Trust   | \$143           | \$198         | \$305         |
| Fixed Unit Trust   | \$143           | \$198         | \$305         |
| Pedigree Trust   | \$143           | \$198         | \$275         |
| Non-Geared Unit Trust  | \$143           | \$198         | \$275         |
| Trust Amendments <i>(pre-execution change: change after the documents have been dispatched but before execution)</i> |                 |               | \$95          |
| Trust Amendments <i>(for already established trusts)</i>   |                 |               | \$350         |
| Partnership Agreement  | \$110           | \$165         | \$215         |
| Partnership of Trusts (with or without agent)  | \$143           | \$198         | \$295         |
| Stamping Service* <i>(excluding duty)</i>  |                 | \$22          | \$22          |
| Trust (Binder & Tabs)  |                 |               | \$22          |

\***Duty:** NSW: \$500 plus \$10 for each copy of the deed to be stamped.  
 VIC: \$200

### SUPERFUNDS PRODUCTS

|   | ONLINE ORDER    |               | OFFLINE ORDER |
|---|-----------------|---------------|---------------|
|   | Electronic Only | Binder & Tabs | Binder & Tabs |
| Self Managed Super Fund   | \$143           | \$198         | \$275         |
| Deed of Variation to NTAA Corporate Deed (last deed)                  | \$195*          | \$250*        | \$275         |
| Deed of Variation to Other SMSF Deed (last deed)                      | \$275*          | \$330*        | \$350         |
| Lost Deed Service (no deeds)  | \$275           | \$330         | \$350         |
| Deed of Appointment/ Retirement of Trustee (NTAA Corporate SMSF Deed) |                 |               | \$160         |
| SMSF (Binder & Tabs)  |                 |               | \$22          |

*\*only available if latest deeds are uploaded electronically, otherwise offline prices apply.*

| <b>SMSF Pensions Kits</b>  |  |  |       |
|--|--|--|-------|
| Trustee Compliance Kit   |  |  | \$150 |
| Pension Roll-Back Kit  |  |  | \$330 |
| Account-Based Pension Compliance Kit   |  |  | \$440 |
| Transition to Retirement Income Stream Kit   |  |  | \$440 |
| Lump Sum Benefit Kit   |  |  | \$330 |
| Conversion kit - Allocated Pension (AP) to Account Based Pension (ABP)                                       |  |  | \$440 |
| Conversion kit - Transition to Retirement Allocated Pension (TRAP) to Transition to Retirement Income Stream |  |  | \$440 |
| SMSF to SMSF Roll- Over Kit  |  |  | \$330 |
| FY 20* SMSF Kit  |  |  | \$150 |

| <b>SMSF Loans</b>       |  |  |            |
|-------------------------|--|--|------------|
| Property Trust Service* |  |  | From \$995 |

**\*Includes:**

- Establishing the Property Trust;
- Establishing the Property Trust Statutory Declarations
- Establishing the Minutes of Meeting for the Trustee/s;
- Complete Structure Oversight - (Property Trust/Trustee/Lending Rules etc.);
- Ensuring the Property Trust structure adheres to the nominated lenders requirements;
- Ensuring the loan arrangements meet the SIS Act s67(4a) borrowing rules.

*Note: additional items may be required in order to finalise the property trust structure in a manner that is acceptable to the proposed lenders credit and legal departments. This may include a deed of variation to update the SMSF deed, a new corporate trustee etc.*

Call 1800 799 666 to speak with our preferred SMSF lending expert about your client/s specific requirements.